

CIN : L45207GJ2012PLC070279

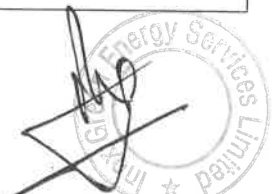
 Corporate Office: INOXGFL Towers, Plot No.17, Sector-16A, Noida-201301, Uttar Pradesh, India. Tel: +91-120-6149600 | contact@inoxgreen.com
 Fax: +91-120-6149610 | https://inoxgreen.com

Compliance Report

It is hereby certified that the draft scheme of arrangement involving Inox Green Energy Services Limited ("**Demerged Company**" or "**Inox Green**" or "**Company**") and Resco Global Wind Services Limited ("**Resulting Company**" or "**Resco**") and their respective shareholders under the provisions of Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Act**") does not, in any way, violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**LODR Regulations**") and this circular, including the following:

S No	Reference	Particulars	Whether Complied or Not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, complied.
Requirements of this circular			
S No	Reference	Particulars	Whether Complied or Not
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, complied. The documents are submitted along with compliance report.
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	We undertake to comply with the applicable conditions specified in Para (I)(A)(3) in relation to the scheme involving unlisted entities.
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes, complied and the valuation report is attached.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, complied and the auditor certificate is attached.



 An **INOXGFL** Group Company
BEYOND INFINITY

 Registered Office : Survey No. 1837 & 1834, At Moje Jetalpur, ABS Tower, 2nd Floor, Old Padra Road, Vadodara-390 007, Gujarat, INDIA
 Tel : +91-265-6198111 / 2330057, Fax : +91-265-2310312

 Vadodara Office: ABS Towers, 2nd Floor, Old Padra Road, Vadodara-390007, Gujarat, India | Tel : 91-265-6198111/2330057 | Fax: +91-265-2310312

(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	The requirement stated in Para (I)(A)(10)(b) is applicable to the proposed Scheme of Arrangement and approval from the public shareholders of the Company shall be obtained by way of e-voting and will comply with the provisions requiring approval of public shareholders through e-voting.
-----	-----------------	---	--

For Inox Green Energy Services Limited

Anup Kumar Jain
Anup Kumar Jain
 Company Secretary



Manoj Dixit
Manoj Dixit
 Whole-time Director



Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement between Inox Green Energy Services Limited and Resco Global Wind Services Limited, are in compliance with all the Accounting Standards applicable to a listed entity.

For Inox Green Energy Services Limited

Govind Prakash Rathor
Govind Prakash Rathor
 Chief Financial Officer



Manoj Dixit
Manoj Dixit
 Whole-time Director



Date: *2nd December, 2024*